

Primary Income

Spouse Income

Other income

Combined Income

Housing	Primary	Spouse
Mortgage/Rent		
Condo Fees		
Property Taxes		
Property Insurance		
Heat		
Hydro		
Water		
Property Maintenance		
Other Housing Cost		
Telephone (Home)		
Telephone (Cell)		
Cable		
Internet		
Other		

Lifestyle/Miscellaneous	Primary	Spouse
Donations		
Personal Gifts		
Entertainment		
Recreation		
Subscriptions/Streaming		
Cigarettes		
Personal Allowance		
Memberships		
Other		

Children	Primary	Spouse
Day care		
School Supplies		
Activities		
Other		

Transportation	Primary	Spouse
Loan/Lease Payments		
Insurance/Plates		
Fuel		
Parking		
Maintenance		
Public Transit		
Other		

Household Expenses	Primary	Spouse
Improvement/Purchases		
Cleaning/Help		
Pets/Pet Care		
Other		

Personal Care	Primary	Spouse
Medical		
Dental		
Vision		
Prescription		
Other		

Personal Insurance	Primary	Spouse
Life Insurance		
Disability Insurance		
Health Insurance		
Other		

	Primary	Spouse

Food	Primary	Spouse
Groceries		
Restaurants		
Other		

Clothing	Primary	Spouse
Purchases		
Cleaning		
Other		

Loan Payments	Primary	Spouse
Credit Cards		
Lines of Credit		
Investment Loans		
Banking Fees		
Other		

	Primary	Spouse

Support Payments	Primary	Spouse
Alimony		
Child Care/Support		
Other		

Savings Goals	Primary	Spouse
Emergency Fund		
Education/Tuition Fund		
Retirement		
Vacation		
Other		

<b>Combined Income</b>	
<b>Total Expenses - Primary</b>	
<b>Total Expenses - Spouse</b>	
<b>Combined Total Expenses</b>	
<b>Net Financial Position</b>	